

As of January 8, 2010

AICCCA 17th Mid-Winter Conference

January 20-22, 2010

Walt Disney World's Contemporary Resort

4600 North World Drive

Lake Buena Vista, FL 32830

Call 407-824-3869 and ask for the "AICCCA" block of rooms

\$225 run of the house, until December 21, 2009 or block is full, whichever occurs first

WEDNESDAY, January 20, 2010

7-9:15 a.m.; 12:00-1:00 p.m. Exhibitors Setup-Grand Republic A & B

8:00 a.m. – 5:00 p.m. Registration-Grand Republic A & B

8:00 a.m. – 12:45 p.m. Board of Directors meeting –CR Boardroom

9:30 a.m.-11:00 a.m. "State Regulatory Workshop" –Grand Republic A & B

A chance to share information and ask questions on state compliance regulations and proposed legislation for 2010

Sabrina Brown, Financial Regulatory Examiner
Supervisor, Consumer Debt Mtg. Division
Maryland

Susan Niemiec
Novadebt, Compliance Manager
Freehold, NJ

11:00 a.m.-12:00 p.m. "Social Networking is Here to Stay" –Grand Republic A & B

How to use Facebook, Twitter, LinkedIn efficiently, effectively and properly for obtaining and retaining clients as well issues related to social networking from an employer standpoint.

Amanda Ellis, Esq.
Amanda Ellis Legal Search
Dallas, TX

1:00 p.m. – 5:00 p.m. AICCCA Members' Only Meeting –Grand Republic A & B

5:30 p.m. – 7:00 p.m. Welcoming Reception-Ballroom of Americas A

THURSDAY, January 21, 2010

GENERAL SESSIONS in Grand Republic A & B

8:00 a.m. – 5:00 p.m. Registration-Grand Republic A & B

8:00 a.m. – 5:00 p.m. Exhibitors Displays Open-Grand Republic A & B

8:00 a.m. – 9:00 a.m. Continental Breakfast – Grand Republic A & B

- 8:55 a.m. Welcoming Remarks**
David C. Jones, Ph.D., President
- 9:00 a.m. –9:45 a.m. “Florida Attorney General’s Office Efforts to Enhance Consumer Protection from Debt Relief Scams”**
Elizabeth Starr, Bureau Chief
Economic Crimes Division, Office of the Attorney General
Orlando, FL
- 9:45 a.m.-10:00 a.m. Exhibitor Focus (5 Exhibitors, 3 minutes max to introduce themselves/product)**
- 10:00 a.m.-10:15 a.m. Break**
- 10:15 a.m. – 11:15 a.m. “Reverse Mortgage Panel”**
Daniel Fenton (moderator), Housing Director
Money Management International
Houston, TX
- Michael Keene, Executive Director
National Housing Counseling Association
Washington, D.C.
- George Roe, Vice President of Operations
National Foundation for Debt Management
Clearwater, FL
- 11:15 a.m.–11:30a.m. Exhibitor Focus (5 Exhibitors, 3 minutes each)**
- 11:30 a.m. – 12:15 p.m. “Financial Legislation and How it Affects the Big Economic & Investment Picture”**
Charles A. Gabriel, Jr., Managing Director
Capital Alpha Partners, LLC
Washington, D.C.
- 12:15 p.m. – 1:00 p.m. LUNCH-Nutcracker 2 & 3 -All Registered Attendees**
(concurrently-CAB Working Lunch-by invitation only in CR Boardroom)
- 1:15 p.m. – 2:00 p.m. “The Future of the Credit Card” including the new provisions of the Credit CARD Act “**
Gerri Detweiler, Credit Advisor
Credit.com
Sarasota, FL
- 2:00 p.m. – 2:45 p.m. “Will New Laws Help or Hinder Nonprofit Credit Counseling? A Look at the Legal Opportunities and Challenges Confronting the Credit Counseling Industry”**
You can’t turn on the television or read a news article these days about the economic crisis and the impact on consumers without seeing some reference to the role of nonprofit credit counseling agencies as trusted sources for education and counseling. At the same time, there has been an explosion in debt relief advertising matched by a steady stream of both non-public and publicly-disclosed

law enforcement actions against marketers of such services and a Federal Trade Commission rulemaking focused on debt relief services. On top of it all, financial institutions are in the crosshairs of lawmakers looking to overhaul the nation's financial regulation system resulting in proposals that may capture credit counseling agencies. Finally, Chase has announced it will no longer do business with debt settlement companies and instead intends to work with nonprofit credit counseling agencies on settlement options; will other creditors follow suit? This is a pivotal time for the credit counseling industry, both from a regulatory and an economic perspective. Hear what this all means for your organization and how it impacts debt and budget counseling, DMPs (including new less-than-full-balance plans), housing counseling, bankruptcy counseling, and more. Two of the nation's leading attorney's will cover the latest in federal and state regulatory developments, areas of legal change on the horizon, tax-exemption issues beyond IRS audits, and emerging trends which credit counseling agencies should be aware of in order to avoid pitfalls and seize opportunities to assist consumers in need.

Jeffrey S. Tenenbaum, Esq.
Jonathan L. Pompan, Esq.
Venable LLP
Washington, DC

2:45 p.m. – 3:15 p.m. BREAK – Grand Republic A & B

(Creditors confirmed to date: Jim McCarter, HSBC; Jeff Oelkers, Capital One; Michele Staley, Resurgent; Andrew Walsh, Shawn Murray and John Pedicone, Bank of America; Chris Kohl, Chase; Alice Sweeney, Amex; Venable LLP Breakout) Grand Republic C, Atlantic B, Pacific Room

3:30 p.m.-4:00 p.m. Creditor Breakout 1-Rooms to be assigned

4:05 p.m.-4:35 p.m. Creditor Breakout 2-Rooms to be assigned

4:40 p.m.-5:10 p.m. Creditor Breakout 3-Rooms to be assigned

6:30 p.m.-10:00 p.m. Reception and Buffet Dinner in the Living Seas Lounge at Epcot (7-8:30 p.m, followed by a Dessert Reception at a premium viewing spot for "Illuminations" from 8:30-9:30 p.m.)

FRIDAY, January 22, 2010

8:00 a.m. – 9:00 a.m. Continental Breakfast –Grand Republic A &B

8:30 a.m. – 9:00 a.m. Exhibitor's Prize Giveaways (During Breakfast)-Grand Republic A & B
Attendees must be present to win any prizes/awards by Exhibitors .

9:00 a.m.-9:30 a.m. Status of Consumer Financial Protection Agency, Congressman Alan Grayson, Florida 8th District-D (invited)

(Grand Republic A, Grand Republic C, Atlantic B, Pacific Room)

9:30 a.m. -10:00 a.m. Creditor Breakout 4-Rooms to be assigned

10:05 a.m.-10:35 a.m. Creditor Breakout 5-Rooms to be assigned

10:40 a.m.-11:10 a.m. Break-Grand Republic A

11:10 a.m.-11:40 a.m. Creditor Breakout 6-Rooms to be assigned

11:45 a.m-12:15 p.m. Creditor Breakout 7–Rooms to be assigned

12:15 p.m. AICCCA Conference Adjourned

12:30-1:30 p.m. Peregrin Agency User Group Session (lunch served), Grand Republic D
Agenda includes: introduce Peregrin staff, Webinar Survey – what training does

your agency need?; planned Peregrin service enhancements and innovations;
agency cost reduction initiatives for 2010; 2009 CARD Act Services for Agencies;
survey of Agency needs to meet industry demands

12:30-1:30 p.m.

Peregrin Creditor User Group Session-Creditors Only (lunch served), CR Boardroom

Agenda includes : introduce new Peregrin sales staff; planned Peregrin service enhancements and innovations; survey of Creditor needs to meet Industry demands; attorney will be in attendance for compliance

SAVE THE DATE!!!!

July 21-23, 2010

17th Annual Conference

The Four Seasons Hotel, Washington, D.C.

D.C.'s only 4 star, 5 diamond hotel

Reduced Room Rate of \$245, until June 20, 2010 or block is full, whichever occurs first.

For reservations, call 202-944-9157, reference "AICCCA 2010"